**Electronic Medical Record (EMR) notes template (SOAP format)**

**Initial Encounter**

CC/RFR (chief complaint/reason for referral):

REFERRAL SOURCE:

HEALTH CARE TEAM (GP, NP, specialist, community pharmacy):

ALLERGIES/INTOLERANCES:

MEDICATION MANAGEMENT:

Adherence/compliance aids:

Who helps the patient with medications?:

Medication coverage:

Patient preferences/beliefs:

SOCIAL HISTORY:

Occupation:

Living:

Caffeine:

Alcohol:

Tobacco:

Cannabis:

Illicit Substances:

Exercise:

Diet:

MEDICATIONS (Rx, OTC, NHP, traditional medicines, samples, relevant past trials):

PMHx (Past medical history):

RELEVANT FmHx (Family history):

IMMUNIZATIONS:

COVID

Flu

Pneumo

Shingles

Td

RELEVANT LABS/MEASUREMENTS:

SUBJECTIVE (consider relevant HPI, ROS)

GOALS OF THERAPY:

ASSESSMENT:

PLAN:

FOLLOW-UP:

**Electronic Medical Record (EMR) notes template (SOAP format)**

**Follow-up Encounter**

S/O

CC/Reason for apt:

UPDATE ON MEDICAL CONDITIONS:

MEDICATION CHANGES:

ASSESSMENT AND PLAN:

\*All medications have been reconciled with PharmaNet, patient, and patient's own medications. A BPMH was prepared for the pt.

RECOMMENDATIONS FOR THE PATIENT’S PHYSICIAN/NURSE PRACTITIONER:

RECOMMENDATIONS FOR THE PATIENT:

RECOMMENDATIONS FOR THE PATIENT’S COMMUNITY PHARMACIST:

PROBLEMS NOT ADDRESSED TODAY:

FOLLOW UP: