**OSCAR Electronic Medical Record (EMR) notes template (SOAP format)**

**Initial Encounter**

**S/O – Subjective/Objective Findings**

**Chief complaint/Reason for referral** - describe here

**Known medical conditions** - list here [and record in DISEASE REGISTRY]

**Current medications** - all medications identified using PharmaNet, clinician records, pharmacy records, patient records and patient interview [record in MEDICATIONS SECTION]. Reconcile conflicting information where possible.  List discrepancies here.

**Natural health products/supplements -** [record in OTHER MEDS SECTION]

**Allergies -** [record in ALLERGIES SECTION]

**BPMH -** prepare first draft of BPMH [use BPMH template]

**Patient barriers -** financial, understanding of medications, etc.

**For each medical condition** – describe here

Subjective - from patient including history of present illness

Objective – observed, physical assessment, monitoring parameters

**A - Assessment**

**DTPs -** list actual or potential DTPs

Indicate the priority DTPs addressed today

**P - Care Plans**

**DTPs addressed today** – list here

Goals of therapy (SMART)

Activities/interventions implemented by pharmacist and by patient

Key messages to patient

**To be completed** – list here

DTPs not addressed today

**Follow-up plan**

Next appointment (to coincide with DTP monitoring plans)

Finalize BPMH and print for patient

Consultation note prepared for: referring source, physician and pharmacist

**OSCAR Electronic Medical Record (EMR) notes template (SOAP format)**

**Follow-up Encounter**

**S/O – Subjective/Objective Findings**

**Reason for follow-up** - describe here

**New medical conditions** - list here [and update in DISEASE REGISTRY]

**Current medications**  - all medications identified in most recent BPMH, PharmaNet, clinician records, pharmacy records, patient records and patient interview [update in MEDICATIONS SECTION]. List changes, starts, stops and reasons. Reconcile conflicting information where possible.  List discrepancies here.

**Natural health products/supplements** - [update in OTHER MEDS SECTION]

**Allergies** - [update in ALLERGIES SECTION]

**BPMH** - prepare first draft of BPMH  [use BPMH template]

**Patient barriers** - financial, understanding of medications, etc. [update in XXX SECTION]

**For each medical condition** – describe here.

Subjective - from patient including history of present illness

Objective – observed, physical assessment, monitoring parameters

**A - Assessment**

**DTPs**

Status of DTPs from last encounter (resolved, improved, worsened)

List actual or potential DTPs carried forward from last encounter and new DTPs

Indicate priority DTPs addressed today

**P - Care Plans**

**DTPs addressed today** – list here

Goals of therapy (SMART) – new or revised

Activities/interventions implemented by pharmacist and by patient

Key messages to patient

**To be completed** – list here

DTPs not addressed today

**Follow-up plan**

Next appointment (to coincide with DTP monitoring plans)

Update and finalize BPMH and print for patient

Consultation note prepared for: referring source, physician and pharmacist